

Name of warrant HPG.VND.M.CA.T.2020.02
Company name VNDirect Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: VNDirect Securities Corporation
Head office: 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

I. Information on warrant:

1. Result of warrant distribution

Name of warrant: Warrant HPG.VND.M.CA.T.2020.02
Name (code) of underlying security: HPG
Issuer of underlying security: Hoa Phat Group Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 9 months
Expiration date: June 30, 2021
Conversion ratio: 1:1
Exercise price (exercise index): 26,000 VND
Value of collateral: 50% value of CWs registered for offering VND
Quantity of warrants registered for offering: 1,000,000 warrants

2. Information on the offering:

Start date of offering: September 30, 2020
End date of distribution: October 02, 2020
Time of subscription: September 30, 2020
Payment date for warrant purchase: October 02, 2020
End date of warrant transfer: October 02, 2020

II. Result of warrant distribution

| Investor | Offering price (VND/warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 5,700 | 1,000,000 | 52,700 | 52,700 | 15 | 15 | 947,300 | 5.2700% |
| - Local investors | | | 52,700 | 52,700 | 15 | 15 | | |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | | | 0 | 0 | 0 | 0 | | 0.0000% |
| - Local investors | | | | | | | | |
| - Foreign investors | | | | | | | | |
| Total | | 1,000,000 | 52,700 | 52,700 | 15 | 15 | 947,300 | 5.2700% |

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 52,700 warrants, accounting for 5.27% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 300,390,000
3. Total expenses (VND): 0
4. Net proceeds (VND): 300,390,000